

Kahua Quick Reference Guide Baseline Obligations

About Baseline Obligations

Create a Baseline Obligation
Baseline an Obligation
Request a Re-Baseline of an Obligation
Close a Baseline Obligation

The Baseline Obligation application can be used to track project baseline obligations on your project. Baseline Obligations must be baselined by the regional GSA Measures Manager. Once a Baseline Obligation is closed the project baseline obligation amount will move into an obligation on your project.

Create a Baseline Obligation

This action can be completed by the following roles: **Domain Administrator**, **GSA-Administrator Group**, **GSA-Regional KPM**, **GSA-Regional Manager**, **GSA-Measures Manager**, **GSA-PM/COR**, **EXT-PM**

- 1. From within your project, navigate to the **PM Forecast and Baseline Obligation** from the App launcher.
- 2. Click the **NEW BASELINE OBLIGATION** button.
- 3. Enter the **Description**.
- 4. Enter Notes, if needed.
- 5. In the **Items** section, click **Insert** to add a row.
- 6. Select the **ASID** from the dropdown list.
- 7. Select the **WBS Code** from the dropdown list.
- 8. The **Description** will automatically fill in with the WBS Code selected.
- 9. Select the one of the available **Milestones** from the dropdown list.
- 10. Enter **Projected Baseline** amount.
- 11. Click the Save/Close button.
- 12. Click the **Request Baseline** button.
- 13. User may also recall the submission by clicking the **Recall** button.

Baseline an Obligation

This action can be completed by the following roles: GSA-Measures Manager

- 1. Navigate to **Tasks** in the left-hand navigation pane.
- 2. Click on the Baseline Obligation task.





- 3. Review the **ITEMS** information.
- 4. Enter Reviewer Comments.
- 5. Click the **Baseline** button.

Note: The GSA Measures Manager may also click the **Return** button to "Return" the Baseline Obligation if information in the Items section is not acceptable.

Request a Re-Baseline of an Obligation

This action can be completed by the following roles: **Domain Administrator**, **GSA-Administrator Group**, **GSA-Regional KPM**, **GSA-Regional Manager**, **GSA-Measures Manager**, **GSA-PM/COR**, **EXT-PM**

- 1. From within your project, navigate to the **PM Forecast and Baseline Obligation** from the **Apps** launcher.
- 2. Click the **Baseline Obligation** from the log.
- 3. Click EDIT.
- 4. Enter a **Justification**.
- 5. Click the Save/Close button.
- 6. Click the Request Re-Baseline button.
- 7. You may recall the submission by clicking the **Recall** button.

Close a Baseline Obligation

This action can be completed by the following roles: **Domain Administrator**, **GSA-Administrator Group**, **GSA-Regional KPM**, **GSA-Regional Manager**, **GSA-Measures Manager**, **GSA-PM/COR**, **EXT-PM**

- 1. From within your project, navigate to the **PM Forecast and Baseline Obligation** from the **Apps** launcher.
- 2. Click the **Baseline Obligation** from the log.
- 3. Click the Close button.
- 4. Once closed, the Baseline Obligation may be reopened by clicking the **Reopen** button.

Note: When closing the Baseline Obligation, the Projected Baseline Obligation amount will be moved to an Obligation within your project. This is reflected in the Work Breakdown Structure application.

